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Preliminary Analysis of Intention to Purchase Halal Cosmetics

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Abstract: The demand for halal cosmetics by consumers is seen to be increasingly growing in the last two years. The increase in demand is influenced by several factors such as psychological, product quality, religiosity, consideration for the future and attitude. Hence, this study aims to examine the factors that influence the purchase of halal cosmetics among Malaysians. This paper presents the results of a pilot study. Empirical data were collected via the survey questionnaire. A total of 129 responses was collected and used for analysis. Using the correlation test it was found that there is a relationship between intention to purchase with attitude, psychological, product quality, religiosity and consideration for the future. Nevertheless, the strength of the relationship varies. The strength of the relationship is highest for attitude and lowest for psychological. The results of this study will be used to refine the instrument and subsequently used to collect data from a larger pool of respondents.

Keywords: attitude; consideration for the future; intention to purchase; psychological; religiosity

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Introduction

The global halal market size is expected to reach USD 9.71 trillion by 2025(Adroit Market Research, 2019), while the global halal cosmetics market is expected to reach USD 54.16 million by 2022 (Allied Market Research, 2017). This figure illustrates that the demand for halal cosmetic products will be increasing which is due to several factors. Among the factors are the increase in purchasing power of the growing Muslim population and also the desire of Muslim society to associate their interest in cosmetic products that adhere to religious loyalties. Hence, the emergence of the term halal cosmetics.

Halal cosmetics are cosmetic products that contain ingredients permitted under the Shariah law and fatwa and fulfil the following conditions: 1) do not consist of or contain any part or matter of an animal that is prohibited by Shariah law and fatwa for a Muslim to consume or that has not been slaughtered in accordance with Shariah law and fatwa; 2) do not contain anything which is najs according to Shariah law and fatwa; 3) do not intoxicate according to Shariah law and fatwa; 4) do not contain any part of a human being or its yield which is not allowed by Shariah law and fatwa; 5) are not poisonous or hazardous to health; 6) have not been prepared, processed or manufactured using any instrument that is contaminated with najs according to Shariah law and fatwa; and 7) have not in the course of preparing, processing or storing been in contact with, mixed, or in close proximity to any materials that fail to satisfy items (1) and (2)(Department of Standards Malaysia, 2019).

In Malaysia, for a cosmetic product to be labelled as halal, the cosmetic manufacturers have to obtain the halal certification and they have to ensure that they comply with the standards and conditions set by the National Pharmaceutical Regulatory Agency (NPRA) as well as the Department of Islamic Development Malaysia (JAKIM).

The demand for halal cosmetics is expected to increase and this has spurred the growth of the halal cosmetics industry

in Malaysia and worldwide. The manufacturers both big or small have invested huge capital to participate in the industry and generally would want their business to sustain over a longer period of time. One way to do so, is to ensure there will be a demand for the products. Hence, the need to identify factors that may contribute to the increase in demand. Knowing these factors would allow the manufacturers to strategizetheir marketing plans.

A review of the literature revealed that there have been several studies such as Abd Rahman et al.(2015); Ahmad and Omar (2016) and Aliet al.(2018), conducted to examine factors that influence the intention to purchase halal cosmetics. Abd Rahman et al.(2015) focused on religiosity and attitude while Ahmad and Omar (2016) focused only on attitude and Ali et al. (2018)concentrated on branding factors. This study would like to fill in the literature gap by studying the influence of religiosity, attitude and brand on purchase intention. In addition, the study also incorporates two individualscharacteristics factors i.e. psychological as well as an individual's consideration for the future (CFC). Hence, the aim of this study is to examine whether religiosity, attitude, brand psychological and CFC influence the intention to purchase halal cosmetics.

This paper proceeds by highlighting literature pertaining to intention to purchase cosmetics in general and halal cosmetics in particular followed by a discussion on the methodology used to collect the empirical data. This is then followed by the discussion on the results and conclusions of the study whereby future research and research limitations are described.

Literature Review

Purchase intentioncan be defined as consumers' power of making a decision for purchasing particular products and services that are available in the market(Rani and Krishnan, 2018). According to Garg and Joshi (2018) purchase intention also refers to the mental stage in the decision-making process where the consumer has developed an actual willingness to act toward an object or brand. Hence, the tendency of a person to take a buying action with regard to his/her attitude towards a product can be interpreted as purchase intention as suggested byHanzaeeandRamezani(2011).It could be explained that the interest of purchase is a form of behaviour or a positive attitude towards an object, so as to make an individual try to use or own the object even though he/she must spend some money or make some sacrifice (Hussin et al., 2013).

A review of the literature suggests that there are several factors that influence the intention to purchase halal cosmetics. This paper focusses on five factors i.e. religiosity, attitude, brand, psychological and CFC. The reasons these factors were chosen are discussed in the following paragraph.

Attitude and brand were chosen as most of the past studiesby Abd Rahman et al. (2015), Hussin et al. (2013); Haque et al. (2018); Hashim and Musa (2013) and Foster et al. (2016), included these two factors, thus illustrating their importance, therefore included in this study. Some authorssuch as Abd Rahman et al. (2015), Garg and Joshi (2018) have illustrated that religiosity is a key influencer of halal products such as halal cosmetics and must be included when studying intention to purchase any halal product. The fourth factor, psychological was hypothesised to have an effect on purchasing of any goods; consequently, it has been suggested by many to be incorporated in studying purchase intention (Fathali and Kheyri, 2014)(Quintal et al., 2016). Finally, CFC was included in the study as it is a factor that measures a person's perception towards the future(Hassan, 2014)(Ottman, 2017). The more a person cares for the future, the more environmentally friendly he/she will be and subsequently will purchase more environmentally friendly products such as halal cosmetics.

Religiosity

In many societies, religion plays an effective role in shaping food habits (Wilson & Liu, 2011) and religious commitments play a critical role in people'slives through shaping beliefs, knowledge and attitude(Ireland & Rajabzadeh, 2011). The demand for Halal products today is rapidly increasing since the consumers are becoming more religious through knowledge and information and are more concerned towards halal products (Rani & Krishnan, 2018). Religious influences behaviour more compared to knowledge pertaining to halal matters and there is a significant difference in respondents' behaviour between halal food products and halal cosmetic products (Abd Rahman, 2015). The overall decision-making process, starting from selecting the product to making purchases and eventually its consumption extensively relies on individuals' degree of commitment toward their respective religion(Haque et al., 2018). The religious and safety concepts associated with the halal cosmetics product influence the customers to purchase it. In addition to this, Garg and Joshi (2018)have also proved that Muslims adhere to their Islamic values as a source of reference before making any reasonable spending.

Attitude

Attitude could be described as the feeling and perception that one has towards a single thing (Haque *et al.*, 2018). According to Abd Rahman *et al.* (2015),and Hashim and Musa (2013),consumers' attitudes have a positive impact on their intentions to buy a product. Moreover, consumers' attitude towards the purchase of halal products is more likely to be positive if the source of information obtained is from the religious authorities or

leaders (Ahmad and Omar, 2016). Subsequently, many researchers Haque*et al.*(2018); Briliana and Mursito (2017) and Jawahar and Tamizhjyothi (2013) discovered that attitude significantly affects purchase intention toward halal products such as food and cosmetics.

Brand

Consumers' overall judgment on the superiority of a product is normally associated with the perceived quality of a brand (Ali *et al.*,2018). Consumers purchase only familiar and well-established brands because they do not always spend a great deal of time or cognitive effort in making purchase decisions and often try to minimise decision-making(Hussin *et al.*,2013). Businesses that embrace their brands fully are the ones that people will remember (Foster *et al.*, 2016).Hussin*et al.* (2013)found that brand familiarity positively influenced shoppers' purchase intention while examining traditional retail stores while Meng (2014) found brand awareness affected the intention to purchase halal cosmetics among university students.

Psychological Factors

Psychological factors include motivation, personality and emotions which are all influential factors that affect consumer decision making(Vainikka, 2015). Motivation can be described as an "energising force" by Hawkins (2010) that activates certain behaviours that in turn provides purpose and direction to these behaviours. Personality is a set of unique characteristics which lead to permanent reactions towards the environment (Azizpour, 2016). The concept of personality can be helpful in analysing the marketing and related variables (Ebrahimi, 2012). Emotions can be defined as strong, uncontrollable feelings that have effects on behaviour(Vainikka, 2015). Fathali and Kheyri (2014) reported that psychological characteristics affect the consumers' attitude toward luxury products and the quality of the products. Quintialet al. (2016) also insisted that psychological factors affect the purchasing of goods.

Consideration for Future

The Malaysian Government has likewise reacted positively to the green issue, as consumers have become more affluent and concerned about the environment, safety and animal welfare(Hassan, 2014). Marketers have realised that the growing concern of consumers toward the environment is because of an apprehension that the planet is losing its ability to sustain human life(Ottman, 2017). According to a worldwide survey conducted by Nielsen Company Nielsen (2015)in 2015, the Asia-Pacific area has the second highest number of consumers who wish for increased availability of green (halal) products in the market. Past research and empirical evidence stressed the importance of environmental concern as one of the major factors in consumer decision-making(Hassan, 2014).

Based on the discussion above, the theoretical framework is formulated (Figure 1).

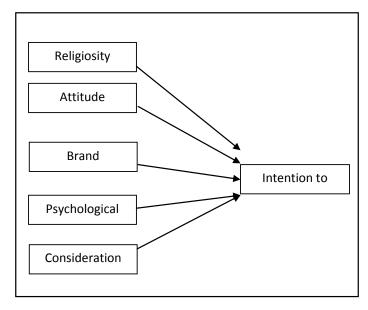


Figure 1. Research model adapted from Lada *et al.* (2009), Briliana and Mursito (2017), Jawahar and Tamizhjyothi (2013), Meng (2014), Bailey (2011) and Chin *et al.* (2018).

Methodology

The empirical data used for this paper were collected via a survey questionnaire. The questionnaire was distributed to Malaysians living within the Klang Valley area. This area was selected because it is the most populated area in Malaysia. As this study is a pilot study, the respondents were randomly selected. Two enumerators were stationed at selected public places within the Klang Valley. They then approached individuals that walked pass by them. After the respondents had agreed to participate, the aim of the survey was explained to them and they were informed that they are free to walk away if they do not want to participate in the survey. Most of the respondents filled in the questionnaire on the spot. Data collection was carried out over a period of four weeks. A total of 145 questionnaires was distributed, however, only 129 were used for analysis as 16 were found to be incomplete.

The questionnaire consists of two main sections: Section A consists of items that measure the factors influencing purchase intention, while Section B requires the respondents to fill in their demographic details. The questionnaire was formulated based on past studies (Table 1). The demographics are based on Chin and Harizan (2017)while the factors influencing purchase intention were adopted from Jawahar and Tamizhjyothi (2013);Meng(2014); Briliana and Mursito (2017); Chin *et al.* (2018); and Bailey (2011). Intention to purchase was adopted from Lada *et al.*(2009).

Table 1. Constructs, number of items, and sources

Construct	Source	No. of items	
Intention to pur- chase	Lada <i>et al.</i> , 2009	6	
Religiosity	Briliana and Mursito, 2017	5	

Attitude	Jawahar and Tamizhjyo- thi, 2013	8
Brand	Meng, 2014	6
Psychological	Bailey, 2011	4
Consideration for future	Chin <i>et al.</i> ,2018	4

Items (33 in total) in Section A were measured using a Likert scale, ranging from 1 (Strongly disagree) to 5 (Strongly agree). The empirical data were analysed using the Statistical Package for the social sciences application (SPSS) for statistical tests such as descriptive, reliability test, factor analysis, and correlation test.

Discussion of Findings

As mentioned earlier a total of 129 responses was analysed and their profile is summarised in Table 2. The majority of the respondents were female, between 26 to 50 years old and earning more than RM2,000.00 a month. This sample of respondents although randomly selected is reflective of consumers that have the intention to purchase halal cosmetics as most of them have a purchasing power of their own. As this is a pilot study, the targeted respondents were all Muslims as it is assumed that they would be the main consumers that are interested to buy halal cosmetics.

Table 2. Profile of respondents

Category	Items	Freq. (N= 129)	Percent (%)
Gender	Male	28	21.7
	Female	101	78.3
Age	18–25 years	18	14.0
	26–35 years	50	38.8
	36–50 years	47	36.4
	>50 years	14	10.9
Education	Diploma	64	49.6
	Bachelor	44	34.1
	Master/PhD	21	16.3
Income per month (RM)	RM0-1,999	33	25.6
, ,	RM2,000- 2,999	49	38.0
	RM3,000-	32	24.8
	3,999	15	11.6
	>RM4,000		
Occupation (Sector)	Government	93	72.1
()	Private	17	13.2
	Student	18	14.0
	Self-Employed	1	00.8

One of the first statistical tests that was carried out was the descriptive and reliability test although the items were adopted from past studies. The reason is that the constructs (the independent variable) were studied separately from one another whereas in this study the five constructs were studied as a full model. From Table 3, it can be observed that the mean values of all the constructs were very high i.e. more than 3.5 for all constructs showing the high level of agreeableness for each construct and the values of the standard deviation range from 0.62 to 0.81. The values of the Cronbach's Alpha were all between 0.8 to 0.9 illustrating that the constructs are reliable and can be used for further analysis.

Table 3. Descriptive statistics and reliability analysis

Factors	Mean	SD	Cronbach's Alpha
Intention to purchase	4.4186	.71477	.849
Religiosity	4.1876	.69721	.889
Attitude	3.9118	.62410	.830
Brand	3.9703	.65632	.845
Psychological	3.8198	.81128	.895
Consideration for future	4.0833	.75346	.905

Subsequently, factor analysis was carried out to explore the possible underlying structure of the 5 constructs without imposing any preconceived structure on the outcome as suggested by Hair et al. (2014). By performing the exploratory factor analysis (EFA), the number of constructs and the underlying factor structure were identified. In performing the analysis, the cut-off score chosen was 0.4, hence, any values less than 0.4 were not taken into consideration based on Ertz et al.'s (2016) study. The results of the analysis (Table 4) illustrated that all 27 items were loaded into 5 factors as per literature. Nevertheless, it was found that most of the items were loaded into Factor 1 and only 1 item (ATT26) was loaded into Factor 5. In addition, 7 items which were loaded under Factor 1 were also loaded under other factors although the values are smaller than those loaded under Factor 1, thus indicating that they are loaded under Factor 1. These results are not consistent with the literature as it illustrated that the items are loaded under Factor 1, which actually can be categorized as attitude. Consequently, the researchers will conduct another factor analysis test with the actual data collection to examine whether the items will be loaded into 5 different factors as indicated by past literature or the results would be the same as in this pilot study.

Table 4. Factor analysis results.

Item	1	2	3	4	5
CFC36	.799				
CFC39	.796				
CFC38	.789				
ATT24	.762				
R43	.755				
R40	.753				
ATT23	.748				
B33	.732				

CFC37	.732				
R44.	.730				
R42	.722				
ATT28	.711				
P45	.701	514			
P46	.698	542			
B32	.696	.405			
ATT22	.688				
P47	.687				
B31	.672				
B35	.668				
R41	.660		422		
P48	.639				
B32	.621				
ATT29	.580	.451			
ATT27	.551		.409		
ATT25	.547				
B34	.538				509
ATT26				.427	.611

*Note: R = Religiosity; ATT = Attitude; B = brand, P = Psychological; CFC = Consideration for future consequences

After the factor analysis test, the correlation test was conducted to examine the linear relationship between the intention to purchase with religiosity, attitude, brand, physiological, and CFC. In addition, the linear relationships between the five constructs can also be observed. The results are illustrated in Table 5.

Table 5. Correlations between constructs.

Construct	IP	ATT	Brand	CFC	Re- ligi- osi- ty	Psy- cho- logi- cal
Intention to purchase (IP)	1	.800	.701	.744	.732	.619
Attitude (ATT)		1	.763	.746	.684	.601
Brand			1	.719	.636	.590
Consideration for future (CFC)				1	.734	.610
Religiosity					1	.657
Psycholog- ical						1

**. Correlation is significant at the 0.01 level (2-tailed). *. Correlation is significant at the 0.05 level (2-tailed).

From Table 5 it can be observed that the strength of the relationship between 'intention to purchase' with all the constructs except 'psychological' is strong with 'attitude' the strongest and 'brand' the lowest. The relationship between 'intention to purchase' and 'psychological' is moderate. Although in Table

4 all the items from the five constructs were loaded under one factor, the results of the correlations suggest moderate relationship exist between 'attitude' with 'religiosity' and 'psychological', 'brand' with 'religiosity' and 'psychological', 'CFC' with 'psychological' and 'religiosity' with 'psychological'. Generally, these results illustrate that the items in the five constructs actually measure the individual constructs and not factored as one as what was found in Table 4.

Conclusion

The aim of this study is to examine factors that influence the intention to purchase halal cosmetics among Malaysian Muslims. This study is a pilot study and this paper presents the preliminary analysis based on 129 respondents. The preliminary results showed there was a linear relationship between 'intention to purchase' with 'religiosity', 'attitude', 'brand', 'physiological' and 'CFC'. These findings are consistent with past studies that studied the relationship between 'intention to purchase' with 'religiosity'(Abd Rahman et al., 2015); 'attitude' (Abd Rahman et al., 2015; Haque et al. 2018; Briliana & Mursito, 2017; Jawahar & Tamizhjyothi,2013); 'brand' (Meng, 2014); 'psychological' (Quintal, 2016);and CFCNielsen (2015).

The study like any other studies has a few limitations. The first limitation is the sample size. Future study should include a bigger sample of respondents. Second, the respondents were conveniently selected, future research should use stratified random sampling which considers sampling by regions or locations. Third, the items of each construct chosen were selected based on past studies. Future studies must include an expert panel to validate the content before the final questionnaire is distributed. The results of this pilot study will be used to develop a research model, and hypotheses will be formulated and tested to determine whether religiosity, attitude, brand, psychological factor and CFC have any effect on the intention to purchase halal cosmetics.

a pilot study, thus the results are preliminary. Subsequently,the limitations of the study should be used as a guide for the actual study. It is hoped that the findings of the actual study will be used by the halal industry manufacturers to develop their strategies in capturing the halal cosmetics market.

Conflict of Interest

The authors declare that there is no conflict of interest in this work.

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